

SUSTAINABLE FINANCE FOR CENTRAL BANKS : A NEW CHALLENGE

MAY 2023

lbfz





Albania, Algeria, Angola, Austria, Bahrain, Bosnia-Herzegovina, Brazil, Bulgaria, Egypt, France, Georgia, Hong Kong, Iceland, Jordan, Kuwait, Lithuania, Madagascar, Mexico, Moldova, Pakistan, Philippines, Saudi Arabia, Senegal-BCEAO, Taiwan, Tunisia, Turkiye, Uganda, Uzbekistan

DO ANNUAL REPORTS OF LARGE COMPANIES AND FINANCIAL INSTITUTIONS HAVE TO INCLUDE ESG (ENVIRONMENTAL AND SOCIAL RESPONSIBILITY) DISCLOSURE?



No

5%

Not yet but in progress

45%

Often, on a voluntary basis

34%

Yes, mandatory

16%

DO BANKS OR INSURANCE IN YOUR COUNTRY SHOW CLIMATE COMMITMENT IN THEIR LENDING/INVESTMENT OR INSURANCE POLICIES?



28%

NO/DON'T KNOW

17%

MOST/ALL OF THEM

56%

SOME OF THEM

DOES YOUR INSTITUTION CONDUCT RESEARCH ON CLIMATE CHANGE / ENERGY TRANSITION?



Yes with publications already



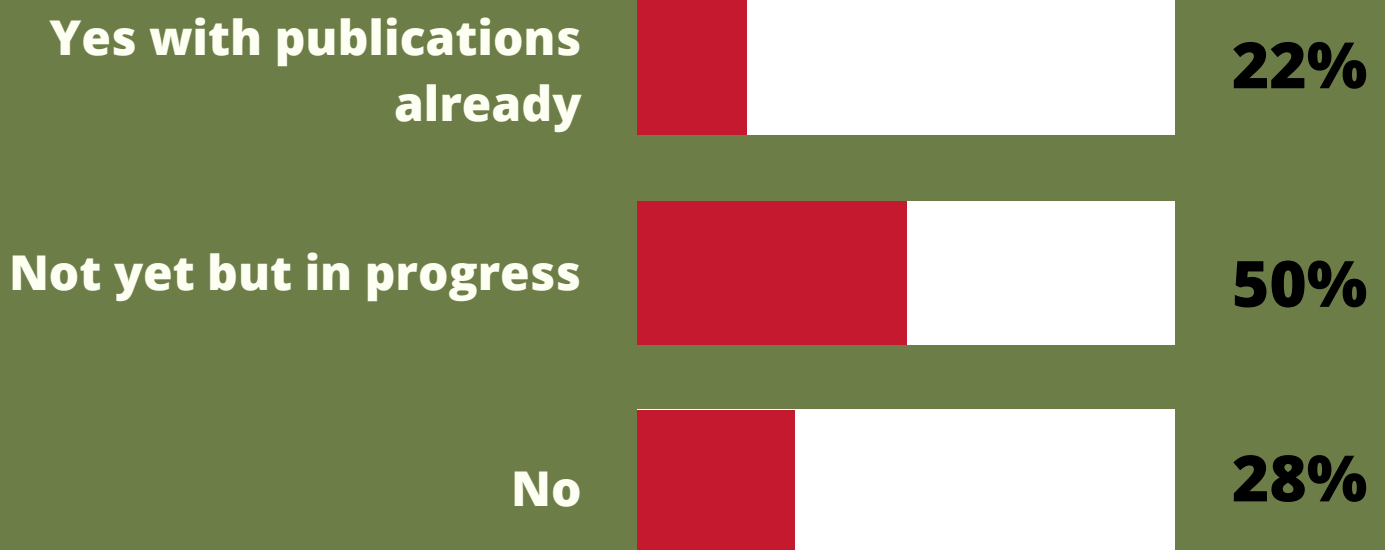
In progress



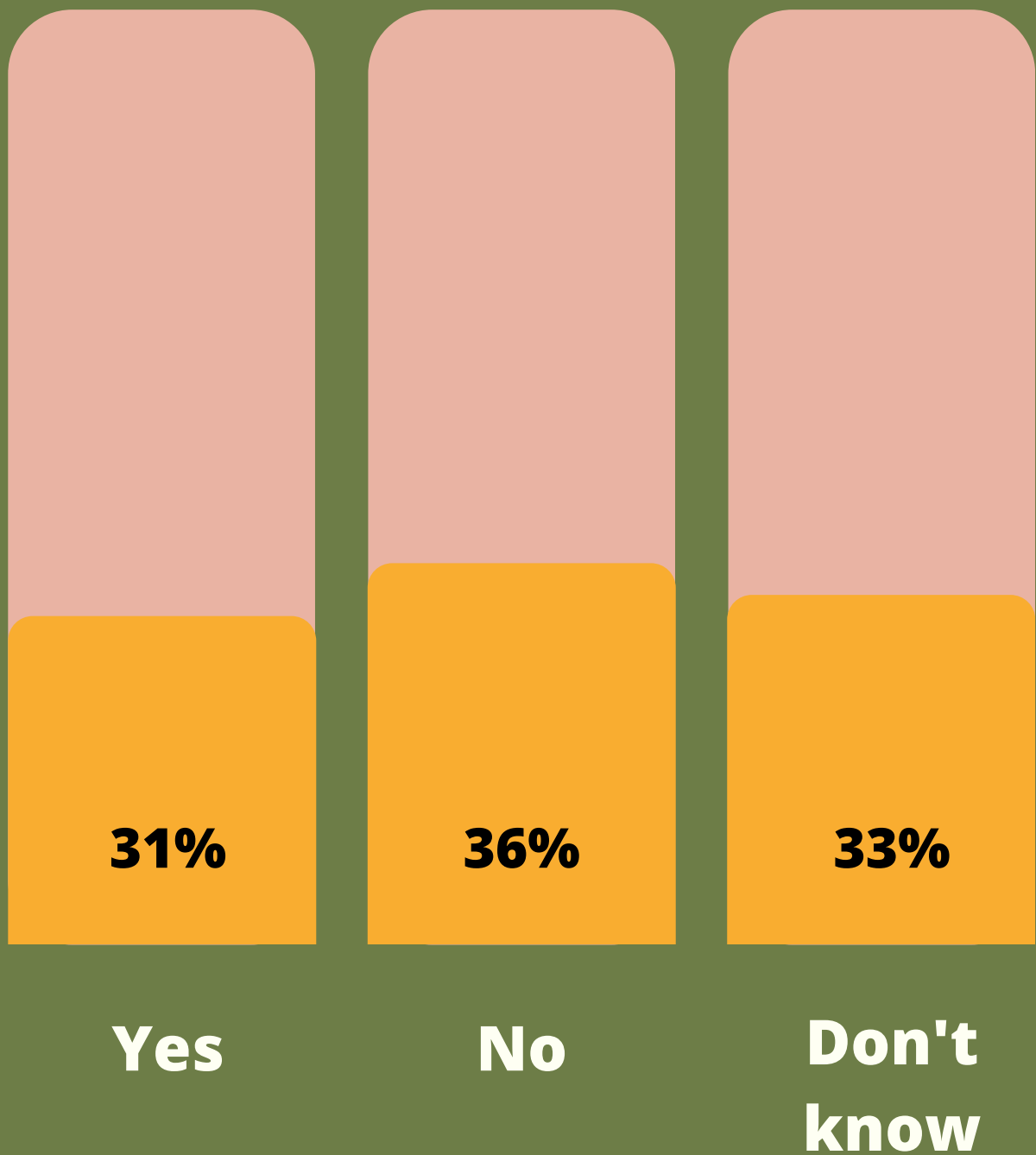
No



DOES YOUR INSTITUTION CONDUCT MODELLING WORK LINKED TO CLIMATE CHANGE /ENERGY TRANSITION?



HAS YOUR CENTRAL BANK ALREADY CONDUCTED A CLIMATE SCENARIO ANALYSIS?



WHICH CLIMATE CHANGE RELATED RISKS DO YOU EXPECT TO AFFECT YOUR FINANCIAL SYSTEM WITHIN A 1 YEAR HORIZON (MULTIPLE CHOICE POSSIBLE)

35%

24%

NONE

PHYSICAL RISKS



41%

TRANSITION RISKS

REGARDING GREEN FINANCE, HAS YOUR COUNTRY SET UP A STRUCTURED COOPERATION FRAMEWORK BETWEEN MINISTRY OF FINANCE, CENTRAL BANK...

**permanent secretariat
and regular meetings /
reporting**

8%

**occasional committees
or meetings**

44%

No

47%



DO YOU HAVE STATISTICAL MEASURES OF THE CONTRIBUTION OF FINANCIAL ACTORS TO THE FINANCING OF THE ECOLOGICAL TRANSITION?

40%

Not yet but in progress

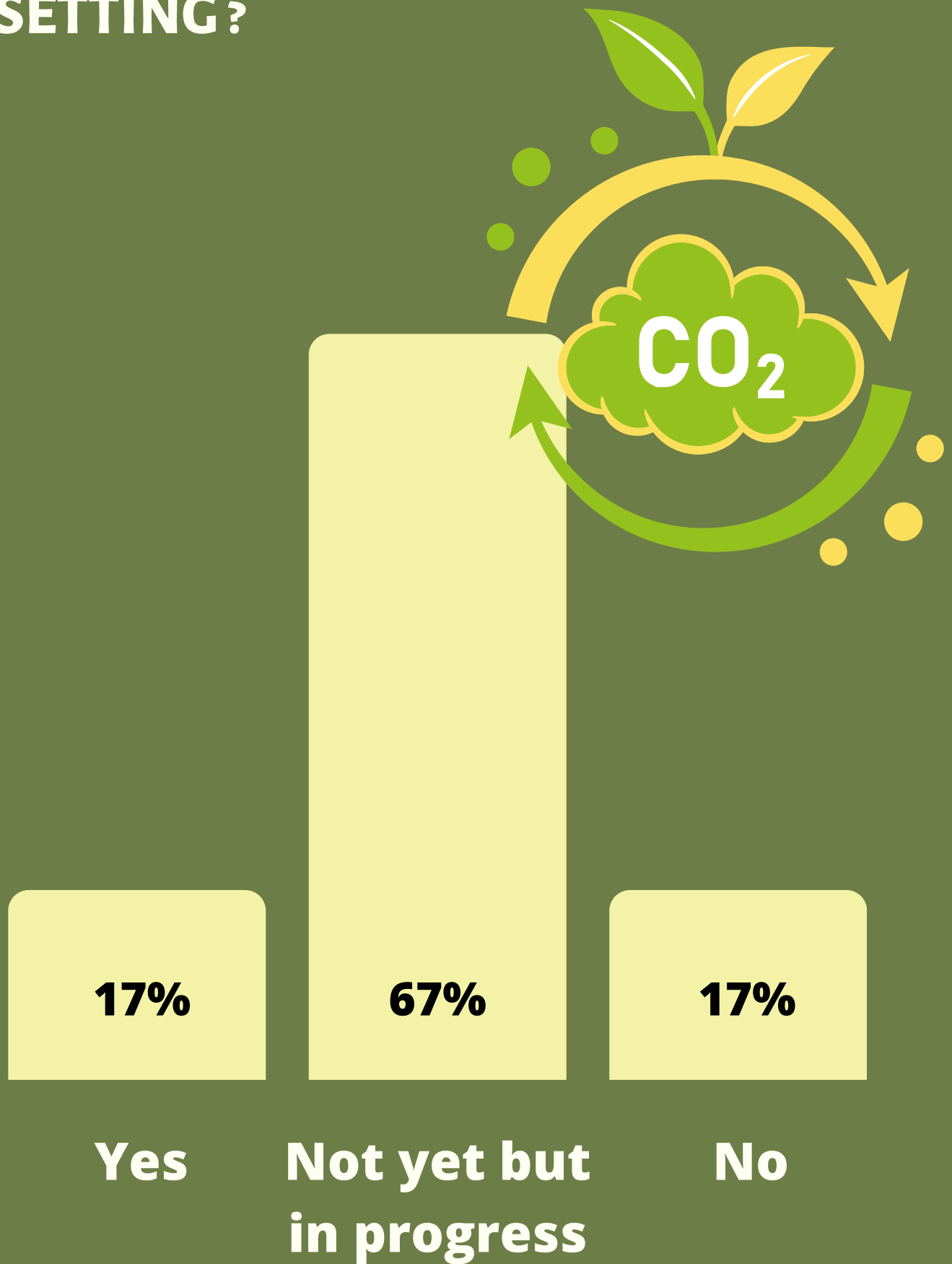
yes

9%

51%

No

ARE FINANCIAL INSTITUTIONS IN YOUR COUNTRY INVOLVED IN CARBON OFFSETTING?



IS YOUR INSTITUTION INVOLVED IN CARBON OFFSETTING, FINANCING ACTIONS?

Yes financing multi-impact projects

11%

Not yet but in progress

49%

No

40%



DOES YOUR INSTITUTION MONITOR ITS CARBON FOOTPRINT REDUCTION? IF YES WITH INTERNAL /EXTERNAL COMMUNICATION?

11%

**Yes with internal
communication**

17%

**Yes with external
communication**

71%

No / Do not know



IN WHICH OF THE FOLLOWING FIELDS DO SUSTAINABILITY CONSIDERATIONS PLAY A ROLE IN YOUR INSTITUTION? (MULTIPLE CHOICE POSSIBLE)

16%

**Monetary policy
implementation /
instruments**

22%

Supervision

19%

**Macroeconomic
analysis**

Financial stability

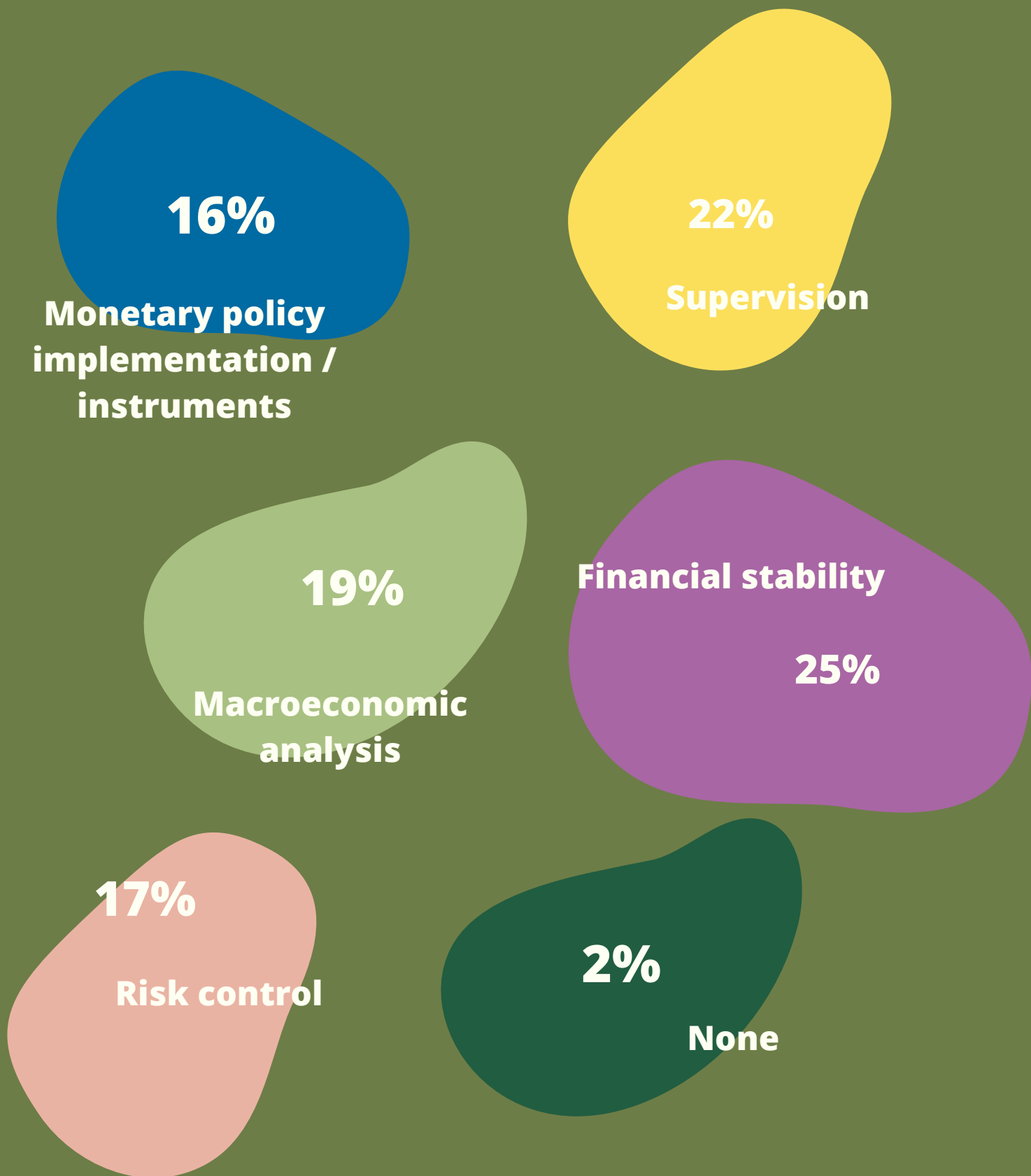
25%

17%

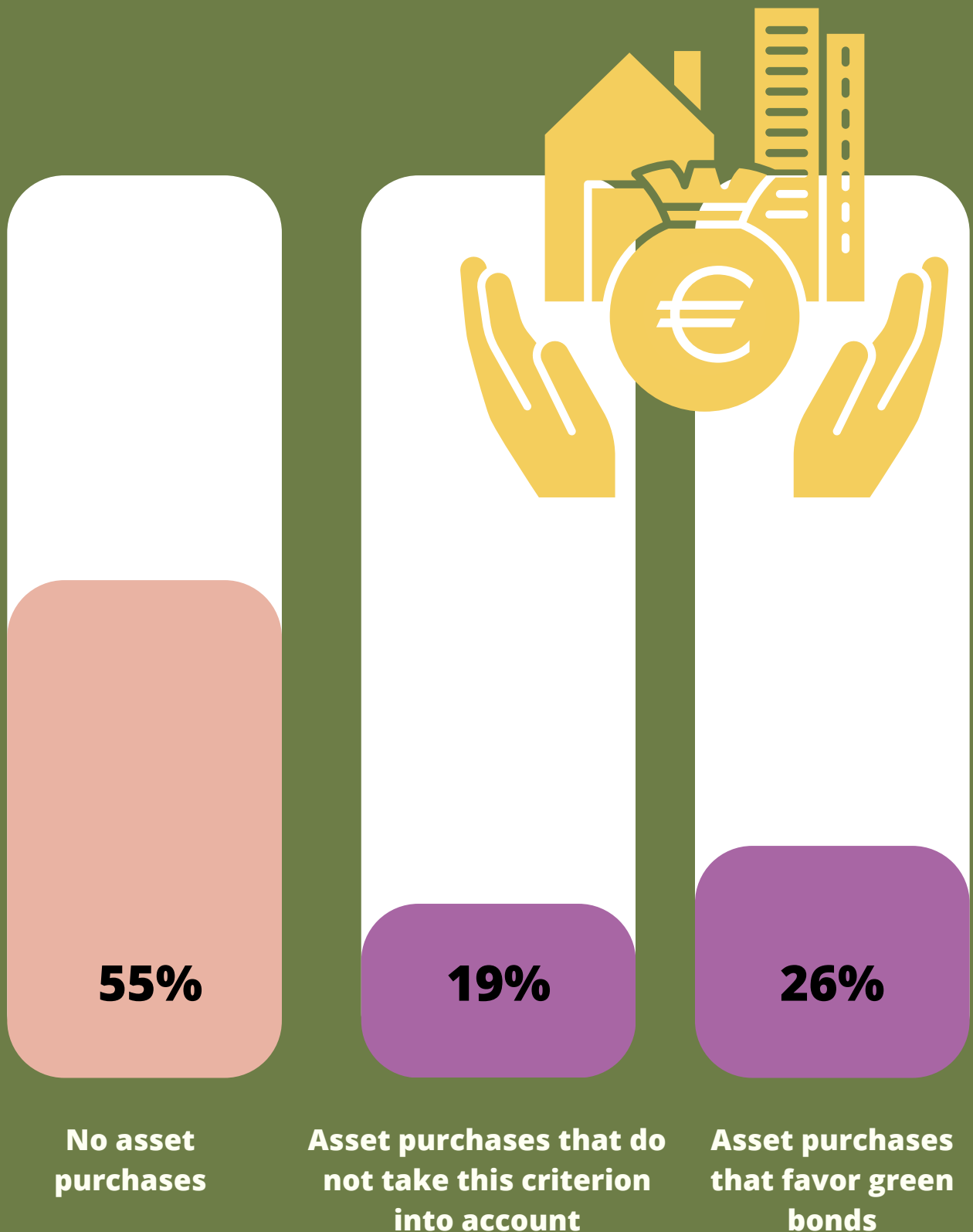
Risk control

2%

None



DOES YOUR BANK HAVE AN ASSET PURCHASE STRATEGY FOCUSING ON GREEN BONDS?





DATA CONTAINED IN THIS DOCUMENT ARE CALCULATED FROM PARTICIPANTS' RESPONSES TO A QUESTIONNAIRE CIRCULATED PRIOR TO THE CONFERENCE. NO ATTEMPT HAS BEEN MADE TO VERIFY ACCURACY. DEFINITIONS AND METHODOLOGIES DIFFER ACROSS JURISDICTIONS.

ALL FIGURES HAVE BEEN ROUNDED TO THE NEAREST WHOLE NUMBER. HENCE, IN SOME CASES THE ADDITION OF PERCENTAGES MAY NOT YIELD 100%